

You are cordially invited to attend a retirement seminar



A Smooth Road To Retirement

Presented by
Dr. Matthew Costanzo

Topics to be discussed

- Thorough explanation of the *Pennsylvania Public School Employees' Retirement System*
- Pros and cons of each of the pension options
- Financial Planning Strategies that could help prepare you for retirement
- How to help maximize your pension benefits while providing for your family as well
- Purchase of Service procedures
- How to help minimize taxes: before and after retirement
- Role of insurance in planning
- Potential pitfalls to avoid in retirement

*Light refreshments
will be served.*



Retirement Seminar Dates and Locations

For directions please call the phone numbers listed below. For reservations and other questions please call 800-563-5569.

Tuesday, March 6, 2018
7:00 p.m.
Lincoln Investment
101 West Avenue, Suite 200
Jenkintown, PA 19046
800-563-5569

Thursday, March 15, 2018
7:00 p.m.
Courtyard by Marriott
Philadelphia City Avenue
(Formerly Crown Plaza City Ave.)
4100 Presidential Blvd.
Philadelphia, PA 19131
215-477-0200

Wednesday, March 21, 2018
4:30 p.m.
The School District
of Philadelphia
Administration Building
440 North Broad Street
Philadelphia, PA 19130
215-400-8880

Tuesday, March 27, 2018
7:00 p.m.
Buck Hotel
1200 Buck Road
Feasterville, PA 19053
215-396-2002

Thursday, April 5, 2018
7:00 p.m.
Springfield Country Club
400 West Sproul Road
Springfield, PA 19064
610-690-7600

Seating is limited. Please respond promptly by telephone...
especially if you are within 3 years of retirement.

Please feel free to bring your spouse or a colleague

R.S.V.P. to 800-563-5569

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INVESTMENT

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www.lincolninvestment.com

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