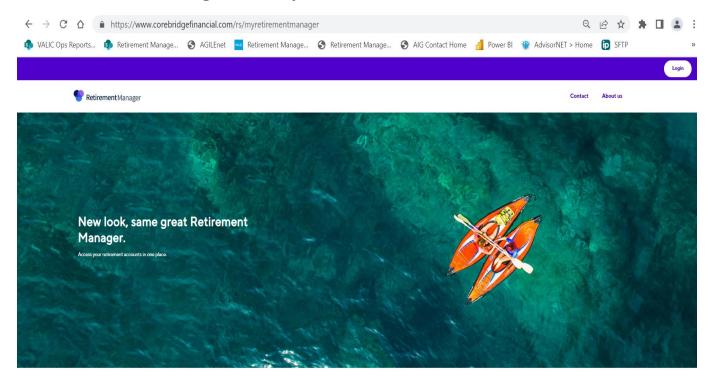
New User-Loan Certificate Instructions Go to

www.myretirementmanager.com

Retirement Manager Participant Call Center: 1-866-294-7950



Click Login and click Login link under Participant

https://myplan.myretirementmanager.com	n/participant/public,	/login/?PHILA-SD#/			Q	€ ☆
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Retirement Manager					Contact About Us	
		Sign in				
	Username		Forgot username			
	Password		Forgot password			
			SHOW			
	Remember Me	SIGN IN				
		First time user? Get started				
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Click the "First time user? Get Started" button if you are a first-time user.

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Enter School District of Philadelphia

Select Continue. You will be brought to page where you make a username and password, and select a picture to help remember your password if you forget. Please write down your username and password. You may have to sign in once your username and password is created, or click HOME once you have created your username and password.

https://myplan.myretirementmanager.com/participant/	'public/userverification?register#	ର୍ଜ	☆ :
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Pretirement Manager		Contact About Us	
Security Privacy Accessibility	Let's start with the basics Piese enter the following information. All fields are required. Do not use spaces or dashes. Last name Birthdate (mm/dd/yyyy) Employee ID Lest 4 SSN Cancel	On paystub or call School District for ID number (must be employee)v	
	ulti-plan service, to support account and plan aggregation and compliance, pro neurance Company (VALIC), Houston, TX and its subsidiaries, VALIC Financial Ad		

Enter last name, date of birth, employee id (Do not use spaces or dashes. Include leading zeroes to get your ID to 10 digits), and last 4 digits of SSN

Select Continue. You will be brought to page where you make a username and password, select a picture to help remember your password if you forget. Please write down your username and password. You will have to sign in once your username and password is created.

You may be eligible for the Expanded Cap provision in the 403(b) plan. Please contact your benefits office or financial advisor to determine eligibility-dor-dor-								
			Profile 🗸 Sign out					
• F	Retirement Manager	test						
l want	Change contributions							
Welc			Total current balance \$37,440 ⁰⁰					
	View investment providers est 403b Plan ew plan details	S37,44000 Total balance						
	est 457b Plan ew plan details	\$ 0 00 Total balance	•					

From the participant overview page select "Request a Loan"

						Profile 🗸 S	ign out
Retirement Man	ager	Overview	Manage 🗸	Learn 🗸		te	st
	Request a loan Which plan	Select plan	Review histo	ory Request amou		ecision	
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	Test 403b Plan	1		2	3 7,440 00 Total balance		
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Setirement Mana	ager	Overview	Manage 🗸	Learn 🗸			test
	Request a loan Test 403b Plan	Select plan	Review h	istory Request a	mount Eligib		
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Test Vendor 2	4	03(b) 04/26/20	023 Paid	\$0.00	I	.oan details 🗸	
*If you believe there sh	ould be one or more additio	onal loans reflected, you m	ay want to contact y	our investment provider for add	itional information.		
		Back		Next			

-Select <u>plan type</u>

-Review and confirm loan history

🔒 https://myplan.myretirementmanager.com/participant/app/requestloan#								
🤹 Retirement Manage 🔇 AGILEnet 🚾 Retirement Manage 🔇 Retirement Manage 🔇 AIG Contact Home 📶 Power BI 🍿 AdvisorNET > Home 🝺								
Profile 🗸 Sign out								
💎 Retirement Manager	Overview Man	age ∨ Learn ∨	test					
Test 40	Request a loan Select plan Review history Request amount Eligibility decision Test 403b Plan Please complete your loan request from each investment provider below.							
	Fest Vendor 1 is of date: 04/26/2023 ()	Test Vendor 2 As of date: 04/26/2023 ①						
	Account balance () \$8,090.30 Max loan available () \$4,045.14	Account balance () \$29,349.70 Max loan available () \$14,674.84						
Requested amount Requested amount "If you believe there should be one or more additional account balances reflected, you may want to contact your investment provider for additional information, or try your request again later.								

- Select vendor(s) and enter loan amount

After all the above steps:

- -Click the "I Agree" button to the Terms and Conditions
- -Print the certificate that pops up in a separate window and attach to paperwork you would have received from your vendor. You can also save the certificate as a pdf.
- Since you are printing a certificate, you do <u>not</u> need a signature from the School District.