Starting/Changing/Stopping Contributions

www.corebridgefinancial.com/rs/myretirementmanager

Retirement Manager Participant Call Center: 1-866-294-7950



Click Login and click Login link under Participant

https://myplan.myretirementmanager.com	/participant/public/l	ogin/?PHILA-SD#/			Q	€ ☆
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		Sign in				
	Username		Forgot username			
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			SHOW			
	Remember Me	SIGN IN				
		First time user? Get started				
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Click the "First time user? Get Started" button if you are a first-time user.

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Enter School District of Philadelphia

Select Continue. You will be brought to page where you make a username and password, and select a picture to help remember your password if you forget. Please write down your username and password. You may have to sign in once your username and password is created, or click HOME once you have created your username and password.

https://myplan.myretirementmanager.com/participant/	/public/userverification?register#	Q B	☆ :
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Pretirement Manager		Contact About Us	
	Let's start with the basics Please enter the following information. All fields are required. Lest name Birthdate (mmvdd/yyyy) Employee ID Lest 4 SSN	On paystub or call School District for ID number (must be employee)v	
Security Privacy Accessibility Retirement Manager is a multi-investment provider and m Retirement Services represents The Variable Annuity Life i American International Group, Inc. (AIG).	nulli-plan service, to support account and plan aggregation and compliance, pro- Insurance Company (VALIC), Houston, TX and its subsidiaries, VALIC Financial Ad-	AIG Retirement Services wided by VALIC Retirement Services Company (VRSCO). AIG brisors, Inc. (VFA), and VRSCO. All companies are members of	

Enter last name, date of birth, employee id (Do not use spaces or dashes. Include leading zeroes to get your ID to 10 digits), and last 4 digits of SSN

Select Continue. You will be brought to page where you make a username and password, select a picture to help remember your password if you forget. Please write down your username and password. You will have to sign in once your username and password is created.

You may be eligible for the Expanded Cap provision in the 403(b) plan. Please contact your benefits office or finan	cial advisor to determine eligibility.						
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🔮 Retin	ement Manager	Overview	Manage 🗸	Learn 🗸		test	
l want to	select option Change contributions	^					
Welcom Check out y Test 40 View plan	Request a loan Request a withdrawal View certificates View contributions View investment providers 3b Plan details			s 37,440 00 Total balance	View more	Total current balance \$37,440°0	Ferdback
Test 45 View plan	7b Plan details			S O 00 Total balance	View more	Should I dip into my retirement savings? →	
Helpful co	ntacts						

From the participant overview page select "Change Contributions"

Pretirement Manager	test
Overview	Welcome SHAWN ROBERTS
To start or change your current contributions, select a plan: Please select a Plan	
	Security Privacy Terms of Use Accessibility
AIG Retirement Services represents AIG member companies - The Variable Annuity Life Insurance Comp (VFA) and VALIC Retirement Services Company (VRSCO). All are membe	pany (VALIC), Houston, TX and its subsidiaries, VALIC Financial Advisors, Inc. ers of American International Group, Inc. (AIG).

Select that you have a 403(b)/457(b) {you will be able to later specify that you want to contribute to a Traditional or Roth account}.

Retirement Mar	nager testing
Overview	Welcome SHAWN ROBERTS
To start or change your current of	contributions, select a plan:
Test 403b Plan 🗸	View Current Contributions
Select the pay date you would lik Please select a paycheck date ~ Please select a paycheck date 06/27/2023 (available)	ke your contribution change to begin:
07/27/2023 (available) 08/27/2023 (available) 09/27/2023 (available) 10/27/2023 (available) 11/27/2023 (available) 12/27/2023 (available) 01/27/2024 (available) 02/27/2024 (available)	Security Privacy Terms of Use Accessibility member companies - The Variable Annuity Life Insurance Company (VALIC), Houston, TX and its subsidiaries, VALIC Financial Advisors, Inc. VALIC Retirement Services Company (VRSCO). All are members of American International Group, Inc. (AIG).

Please choose which paycheck date is best for you.

Paycheck dates not shown are either too late or too soon to contribute

Employee Voluntary				Employee Voluntary						
Retirement Manager does not have info	ormation on record f	or this contrib	ution.							
Please select the type of contribution c	hange you would lik	e to make, and	d then	enter the corr						
Ongoing Flat Dollar (\$) Contribution 🔉	*	Enter	new co	ontribution (\$):						
Enter a percent (%) of 100 to indicate w	hich provider(s) you	Ir contribution	will b	e directed:						
Investment Provider	Current %	New %								
Axa Advisors, LLC(Plan Member)	0%		0%							
Lincoln Investment Planning	0%		0%							
MetLife	0%		0%							
TIAA-CREF	0%		0%							
VALIC	0%		0%							
TOTAL	0%		0%							

If you are starting contributions: Select "Ongoing Flat Dollar (\$) Contribution and type in the amount you want to contribute next to "Enter New Contribution (\$). Next, type in the percentage of the amount you just entered you want to go to the vendor(s).

The total percentage must equal 100% (i.e. if you want a total of \$100 to be contributed from your pay to 2 different vendors equally, then you would type 50% in the box in the row of the respective vendor for one and 50% in the box in the row of the respective vendor of the other.

If you are changing contributions and/or companies: Follow the same steps as starting contributions unless you are only changing companies. In this case, you would only change the percentage.

If you are stopping contributions all together: Select "Stop Contributing" from the drop down box. Do not set up a contribution of "0.00."

If you are contributing to both a traditional and Roth account, you will see the same options to set up contributions for the Roth on the same page.

PLEASE KEEP IN MIND THAT THE TOTAL DOLLAR AMOUNT YOU PUT IN THE "NEW CONTRIBUTION BOX" IS PER PAY. IF YOU PUT AN AMOUNT IN THE TRADITIONAL AND IN THE ROTH SECTION, BOTH AMOUNTS WILL COME OUT PER PAY.

****You must have an account already open to contribute****

After all the above steps:

- Click Next
- Click <u>Agree</u> to the Terms and Conditions
- Click Submit