**INSTRUCTIONS**

**The SDP requires firms that wish to bid construction work with the Office of Capital Programs MUST be pre-qualified with the SDP. All firms seeking pre-qualification must complete and submit the attached PRE-QUALIFICATION APPLICATION.**

**1.** Continuous, Open Enrollment: The SDP has adopted an open enrollment policy. Firms may apply for Pre-qualification at any time. Pre-qualification of firms shall be valid for (4) four years after the date stated in their Notice of Prequalification.

Firms that were previously notified by the SDP as pre-qualified may apply for additional trade classifications and/or for an increase in their Category 2 & 3 dollar ranges at any time, but they must submit an updated complete application.

Review of applications for Pre-qualification will be completed and the applicant notified in writing of the results within fourteen (14) days of receipt of the complete application. Appeals of the SDP’s determination must be made in writing within seven (7) days of receipt of the Notice of Prequalification in accordance with the section on Appeals below.

2. Applying for Re-Qualification: All Firms applying for Pre-qualification for the first time or applying for renewal of their Pre-qualification shall submit the same Pre-qualification Forms and Questionnaire. (The separate Re-qualification forms and requirements have been eliminated).

3. Administrative Appeal Procedures and Requirements: A mandatory Administrative Appeal Procedure has been included in these procedures that must be followed before an appeal pursuant to Board Policy 621-Disqualification, Suspension or Debarment of Bidders can be initiated. Appeal procedures are discussed in more detail later on in these Instructions.

**INSTRUCTIONS FOR FILING**

1. The preparer of this application must be a principal of the firm.

2. The application will be evaluated by the SDP taking into consideration the following factors:

A. Completeness and accuracy of application

B. Integrity

C. Company profile

D. Experience and capabilities

E. Financial stability and viability as a going concern

3. A firm will be assigned a size classification rating based on the following formula:

**THE SUM OF THE FOLLOWING RATINGS**:

**(a)** **Project Experience**-the average of the three largest projects completed in the last five (5) years:

1-Over $5,000,000; 2-$500,000-$5,000,000; 3-Under $500,000

**(b)** **Bonding Capacity**-largest single project:

1-Over $10,000,000; 2-$1,000,000 to $10,000,000; 3-Under $1,000,000

**(c) Gross Receipts**-Current Assets to Current Liabilities must be 60% or more

1-Over $5,000,000; 2-$500,000-$5,000,000; 3-Under $500,000

**OVERALL CLASS RATING**

**Class 1: Total of all three = 3-4;**

**Class 2: Total = 5-7;**

**Class 3: Total = 8-9**

4. Your pre-qualification status will be valid for a period of four years from the date stated on your NOTICE OF

PREQUALIFICATION.

5. Only those firms holding a valid classification issued by SDP shall be eligible to bid construction work as a Prime contractor for the

Office of Capital Programs. Said classification and rating must be valid on the bid due date for each project.

6. Non Pre-Qualified Contractors, at the sole discretion of the School District of Philadelphia, may be permitted to bid on

Emergency Projects as may be required by the District.

7. All firms must submit a copy of their firm's Good Standing or Subsistence Certificate issued by the Pennsylvania Department of

State, Corporation Bureau.

All items must be completed. If a particular question does not apply, the response must state "not applicable" or "N/A". If incomplete, the form may be returned for additional data prior to a detailed review, or may be rejected entirely at the discretion of SDP. The SDP may, at its sole discretion, begin processing upon receipt of the application. In the event that the missing information is not received by the SDP within 7 days after notice to the firm of any missing information, the application shall be rejected as incomplete.

Any firm seeking pre-qualification must have at least one principal on its staff that has been engaged in active private practice for at least two years or has been a principal for a period of at least two years in another firm immediately preceding its request for pre-qualification.

**IMPORTANT POLICY REQUIREMENTS**

ANTI-DISCRIMINATION POLICY: It is the policy of the School District of Philadelphia (the "District") acting through and by the School Reform Commission (the "SRC") to ensure equal opportunity in all contracts let by the District (the "Contracts"). In light of this policy, the District has adopted this Anti-discrimination Policy (the "Policy") which is applicable to all Contracts, including but not limited to, Contracts for the design, development, construction, operation and maintenance of school buildings and other buildings and structures owned, leased or used by the District

or its contractors, assignees, lessees and licensees (the "Facilities"); Contracts for professional services and Contracts for the purchase of goods, services, supplies and equipment for the District and the Facilities. The objective of the Policy is the promotion of prime contract and subcontract opportunities for minority and woman-owned business enterprises ("M/WBE' s") that are approved by the District, Southeastern Pennsylvania Transportation Authority or any other certifying agency designated by the District in its discretion.

The fundamental requirement of the Policy is that all contractors, vendors and consultants, who contract with the District (the "Contractors"), satisfy the District that they will: (i) not discriminate against any person in regard to race, color, religion, age, national origin, sex, ancestry, handicap or disability; and (ii) provide a full and fair opportunity for the participation of M/WBE's in Contracts. Contractors must demonstrate that the participation of M/WBE's is "meaningful and substantial" in all phases of a Contract under criteria adopted by the District. "Meaningful and substantial" shall be interpreted by the District as meaning the range of participation that reflects the availability of bona fide M/WBE's in the Philadelphia Metropolitan Statistical Area. Participation shall be measured in terms of the actual dollars received by M/WBE's.

"Minority" as used in this Policy, means Black American (all persons having origins in any of the Black African racial groups);

Hispanic/Latino American (all persons of Mexican, Puerto Rican, Cuban, Central or South American or other Spanish culture or origin); Asian Pacific Island American (all persons having origin in any of the original peoples of the Far East, Southeast Asia, the Indian Subcontinent, or the Pacific Islands); and Native American (all persons having origins in any of the original peoples of North America and maintaining identifiable tribal affiliations through membership and participation or community identification).

Specific requirements to implement this policy are included in all bidding and contract documents issued for public bid by the School District. The applicant for pre-qualification agrees to abide by those requirements; otherwise the applicant’s bid may be rejected, or its contract terminated or the applicant disqualified, debarred or suspended as provided in the contract documents.

**NON-DISCRIMINATION IN CONTRACTING:** It is the policy of the School District that business concerns owned and controlled by minority group members and women shall have full and fair opportunity to participate in performance of contracts let by the School District. Participation of minority-owned and women-owned business enterprises must be meaningful and substantial in all phases of this Contract. The Contractor shall ensure that minority-owned business enterprises ("MBEs") and women-owned business enterprises ("WBEs") have the maximum opportunity to participate in the performance of this engagement, and shall make a good-faith effort to achieve the goals. MBEs and WBEs are minority-owned business enterprises and women-owned business enterprises that have been certified or qualified by the School District Office of Small Business Development.

Specific requirements to implement this policy are included in all bidding and contract documents issued for public bid by the School District. The applicant for pre-qualification agrees to abide by those requirements; otherwise the applicant’s bid may be rejected, or its contract terminated or the applicant disqualified, debarred or suspended as provided in the contract documents

**SCHOOL DISTRICT PARTNERSHIP AGREEMENT**

Pursuant to SRC Resolution No. SRC-3 dated May 24, 2006, the School District's School Reform Commission ("SRC") has entered into a Partnership Agreement with the Philadelphia Building and Construction Trades Council ("Philadelphia Building Trades Council"), dated June 7, 2006, which will, among other things:

1. cover all its construction, reconstruction, alteration and maintenance projects included in its approved Capital Improvement Program; and
2. include a goal that Local residents as defined in the Partnership Agreement will perform twenty-five percent (25%) of all hours worked. on a craft-by-craft basis, on such School District projects; and
3. include a goal that apprentices who are Local residents will perform twenty percent (20%) of all apprentices hours worked, on a craft-by-craft basis, on such School District projects; and
4. permit minority-owned and women-owned Contractors who have not previously been signatory to collective bargaining agreements with unions participating in the Partnership Agreement, if awarded a contract within the scope of the Partnership Agreement, to utilize all of their employees on a covered project; and provide for referral of such employees for admission to the appropriate craft union for journeyman assignment or apprentice recruitment; and
5. prohibit strikes, sympathy strikes, picketing, work stoppages, slowdowns, sickouts, handbilling, lockouts, or other disruptive activity on School District property, except with regard to the non-payment of fringe benefit payments or wages or the remission of monies withheld from such wages.

The Contractor agrees to become a signatory to the School District's Partnership Agreement with the Philadelphia Building Trades Council at the time of contract award, and to accept and to be bound by all the goals, terms and conditions contained in this Partnership Agreement, which goals in this Partnership Agreement do not override other commitments contained in the Contracts as awarded. The Contractor shall require each Subcontractor, to the extent of the work to be performed by the Subcontractor, to accept and to be bound by all the goals, terms and conditions contained in this Partnership Agreement, which goals in this Partnership Agreement do not override other commitments contained in the Contracts as awarded, and to evidence its acceptance by the execution of a written Agreement or a Letter of Assent prior to the commencement of work.

The Partnership Agreement is included in the bidding and contract documents of every construction contract to which it is applicable. It is also incorporated into this application by reference only; but an applicant for pre-qualification may request a copy for review from the Contracts Manager at the address included elsewhere in these Instructions.

**All firms must submit a copy of their firm's (1) Good Standing or Subsistence Certificate issued by the Pennsylvania Department of State, Corporation Bureau, (2) Federal Tax ID Number, and (3) their Philadelphia Business Privilege License Number.** Failure to do so may result in the application being returned for additional data prior to a detailed review; or the application may be rejected entirely at the discretion of SDP.

Answer all the questions. If any require an explanation, do so as an attachment marking each page with the firm's name and Federal Tax ID number. In the event of change of ownership, circumstances, conditions or status of the firm or its principals or key personnel that would require amending the answers to Questions (c), (d) or (f) of this application, the applicant must notify the SDP in writing of such changes within thirty (30) calendar days after the change has occurred. Failure to do so shall result in the applicant, Contractor or Bidder being deemed a "non-responsible bidder" and being barred from contracting or subcontracting with SDP under the Pennsylvania Public School Code, 24 P.S. .5-51O, V-751, and $8-807.1 and Pennsylvania law. Failure to do so is also a cause for disqualification, suspension or debarment under the School District of Philadelphia — Board of Education — Board Policy 621 referred to as Disqualification, Suspension or Debarment of Bidders, dated June 16, 1986 and revised on June 26, 1989 and April 25, 1994.

Person preparing the Application, who must be a principal of the firm with authority to bind the firm, must acknowledge that he or she has read the Important Policy Requirements set forth above in these Instructions and commits the firm to abide by those requirements as they are set forth in the bidding and contract documents of any contract for which they may submit a bid and be awarded a contract.

Person preparing the Application, must also certify that any information or documents submitted as part of the Application are valid, accurate, true and compete to the best of his or knowledge.

**TRADES REQUESTED**

The firm shall indicate each trade classification for which they intend to submit a bid for related construction projects as Prime Contractors. The firm shall carefully read each classification and trades as it relates to other trades and classification. It shall be incumbent upon the firm to provide all trade classification checked on said form. If it is found that the firm cannot provide the trades as noted, the firm may be subject to disqualification, debarment, suspension or termination from current and future work with the School District of Philadelphia (SDP). Firms previously pre-qualified may apply for additional trade classification(s).

**PROJECT EXPERIENCE**

In order to achieve a pre-qualification rating and trade classification, the firm shall provide a minimum of three (3) completed projects for each trade classification requested. List only those projects completed within last five (5) years which are the most relevant or analogous in scope or complexity to schools or educational facilities. It is advantageous to represent the largest projects for each trade classification request.

**BONDING CAPACITY**

A firm proposing to submit bids, in excess of $5,000, on an educational facility project which requires a performance bond and or a payment bond, or both, shall submit as part of the application a certified statement of the firm's bonding capacity and a Surety Affidavit executed by its surety company. The firm shall state whether a bond has been "called" or terminated with cause or a claim has been made or filed against the bond. In addition, the firm shall indicate the number of bonds currently "open" and the number of bonds currently requested or anticipated over the next three (3) months. *No firm shall be able to submit bids in excess of their bonding capacity.*

**SURETY AFFIDAVIT**

The firm requesting classification and prequalification shall forward this form to its Surety Company. The Surety Company completing this form must currently be legally authorized to do business as a surety in the Commonwealth of Pennsylvania. If the Surety Affidavit is signed by an individual other than the Authorized Officer, the firm shall provide a properly executed power of attorney, authorizing said individual to have signatory capacity. This affidavit must be witnessed by a Notary Public.

**FINANCIAL STATEMENTS**

The firm must submit its most recent financial statement, which shall not be more than 12 months old. The financial statement shall include, at a minimum, a balance sheet, related statements of income and retained earnings and cash flows and notes to financial statements in complete detail and shall comprise at least a six-month accounting cycle.

**AUDITED OR REVIEWED STATEMENTS ARE STRONGLY PREFERRED.**

The financial statement shall include a cover letter signed by the public accountant or CPA who prepared the document and audited financial statements shall have an unqualified opinion.

**PROCESSING**

The SDP will notify the applicant within seven (14) calendar days after receipt of its approval, or any missing or incomplete required documents, signatures or certifications. The applicant shall submit such missing information or documents as soon as possible, but in any case within seven (7) calendar days of the notice. The SDP may begin processing upon receipt of the application at its sole discretion. In the event that the missing information is not received by the SDP within seven (7) calendar days after notice, the application may be rejected as incomplete.

**APPEALS**

**Administrative Appeal**

If a firm does not agree with its classification and/or pre-qualification status as assigned by the SDP, or the denial of a pre-qualification classification, it may appeal in writing to the SDP for reconsideration within seven (7) days of being notified of the SDP determination. This appeal shall be submitted to the Operations Manager, Office of Capital Programs at the address listed elsewhere in

these Instructions. The reasons for the appeal must be detailed and specific facts to be reconsidered must be included in the appeal along with supporting documentation. Results of this review will be made known to the firm in writing within seven (7) calendar days after receipt of an appeal. This administrative appeal is a condition precedent to submission of a final appeal.

**Final Appeal**

If a firm does not agree with a pre-qualification appeal decision of the Operations Manager that involves the denial of eligibility to bid for work on an educational facility project, the firm shall notify the SDP in writing within seven (7) calendar days of being notified of the pre-qualification appeal decision. This appeal shall be submitted to the Director of Capital Programs at the address listed elsewhere in these Instructions.

The Director of Capital Programs shall refer the pre-qualification appeal decision and the firm's response to the Superintendent and the Office of General Counsel, requesting the appointment of Hearing Officer for a hearing and issuance of a written decision for consideration in accordance with the rules, regulations and procedures set forth in the School District of Philadelphia — Board of Education — Board Policy 621 referred to as Disqualification, Suspension or Debarment of Bidders, dated June 16, 1986 and revised on June 26, 1989 and April 25, 1994. The Hearing Officer's decision shall be final with regard to pre-qualification of a firm.

**UPDATING YOUR QUALIFICATION**

In the event of changes in ownership, address, circumstances, conditions or status of the firm that would require amending the answers to this application, or would reduce or change your pre-qualification rating or specialty/discipline, the applicant must notify the SDP in writing of such changes within 30 calendar days after the change has occurred. Failure to do so may result in the suspension of the firm's pre-qualification to submit proposals on SDP general contracting services contracts or to serve as Subcontractors on such contracts until the application is amended to reflect the current status and reviewed by the SDP.

The SDP reserves the right to review your application at any time to verify the information provided or request additional information. The applicant may amend their application anytime if conditions or status of the firm changes that may upgrade the firm's classification or rating. A letter of explanation, along with the appropriate supporting documentation, will be required in order to properly evaluate your request

Firms that were previously notified by the SDP as pre-qualified may apply for additional trade classifications and/or for an increase in their Category 2 & 3 dollar ranges at any time; but they need to resubmit a complete package of prequalification forms. Firms previously notified as not prequalified may reapply by submitting a complete package at any time.

**HOW AND WHERE TO FILE**

**1. All firms seeking Pre-Qualification must complete and submit the Prime Contractor's Pre-Qualification Application to the Office of Capital Programs at the address listed below.** The applicant shall submit one (I) original application with ALL requested information; one (I) copy of the original with ALL requested information. **Faxes will not be accepted for submission of application.**

2. If you have questions about the information required on this application, please direct inquiries to: Jerry Thompson **gcthompson@philasd.org**

Date Submitted: 

Contractor’s Name: 

Contact Person: 

Title: 

Address: 

Phone: 

Fax: 

Email: 

**LICENSE INFORMATION (Photocopy of License and Business Permit where applicable must be attached)**

**TYPE OF LICENSE LICENSE NUMBER LICENSEE NAME EFFECTIVEDATE EXPIRATION**

CONTRACTOR    

ELECTRICAL    

PLUMBING    

HVAC    

TELECOMMUNICATIONS    

ASBESTOS REMOVAL    

WELL DRILLING    

UST CLOSURE & INSTALLATION    

**STOCKHOLDER/COMMON DISCLOSURE**

**List below the names, home addresses, dates of birth, offices held and ownership interest all individuals, partnerships, corporations or any other owner with 10% or more interest in the firm. If additional space is necessary provide additional sheet**

**Name Birth Date Office Held Shares OR % Owned Signature**

    

    

    

    

    

**Gross Fees from Contracts Entered into in the Past 5 Years:**

**From All Entities From State Govt. From Local Govt. From Federal Govt. Private Sector**

**YEAR**     

**YEAR**     

**YEAR**     **YEAR**     

**YEAR**     

**STOCKHOLDER/COMMON DISCLOSURE**

Please check appropriate response.

(a) Is the applicant firm, identified in this application, owned by any other company and/or corporation? No  Yes

(b) Within the past 5 years, has the applicant firm been owned by another company or firm? No  Yes

(c) Have any principals listed in this application ever been arrested, charged, indicted or convicted of a crime? No  Yes

(d) Has the person or entity listed in this application ever been suspended, debarred or otherwise declared ineligible, by any agency of government, from contracting to provide services, labor, material or supplies? No  Yes

(e) Has any federal, state or local government license, permit or other similar authorization necessary to perform the work applied for herein, and held or applied for by any person or entity listed in this form been suspended or revoked, or is the subject of any pending proceedings specifically seeking or litigating the issue of suspension or revocation? No  Yes

(f) Are there currently any administrative, civil or criminal actions, proceedings or hearings pending in any federal, state or local government jurisdiction in which the firm or its principals or key personnel are involved? No  Yes

(g) Has the applicant firm been denied pre-qualification in the past five years under this name or another? No  Yes

(h) At present or during the past five years, have any of the principals or key personnel of the applicant firm served as a principal or key personnel or owned 5% or more of any other firm (including those firms that are inactive or dissolved)? (If yes, give name, name of firm, position held, % owned, remainder owned by, and dates owned.) No  Yes

(i) Has the applicant firm, its affiliate or any of the principals or key personnel been a party to a bankruptcy or re-organization proceeding? (If yes, provide caption, date docket number court and county.) No  Yes

(j) In the past 5 years has the applicant firm or any of its affiliate firms:

(i) Had a contract terminated for cause? No  Yes

(ii) Been given a final unsatisfactory performance rating on a specific project? No  Yes

(iii) Had liquidated damages assessed against it in connection with a contract? No  Yes

(iv) Engaged in any litigation with regard to any contract? No  Yes

(k) Do any of the principals of the applicant firm have an ownership interest in any other entity, which is in the same line of business for which the firm is now seeking pre-qualification? (If yes, identify the name, address and federal tax ID number for such entity and the nature of the ownership interest.) No  Yes

(l) Is your firm or any of its principals affiliated with a manufacturer or material supplier of construction materials or equipment, financially or otherwise? (If yes, attach an explanation of each instance.) No  Yes

**If any of the STOCKHOLDER/COMMON DISCLOSURE questions require additional explanation please provide below. Please list which question(s) the explanation(s) are in reference to. Provide additional pages if necessary.**

****

**TRADE CLASSIFICATION**

INSTRUCTIONS: Check each trade classification for which your company intends to submit a bid. You must provide at least (3) relevantly completed projects to be approved for a classification.

**Code Classification (Includes the following trade classifications 02 thru 39)**

**01** **General Construction**

02 - Demolition

03  - Site Work

04  - Road Construction/Paving

05  - Landscaping

06  - Fencing

07  - Concrete Footings/Foundations

08  - Precast Concrete

09  - Masonry Work

10  - Structural Steel  
11  - Welding

12  - Ornamental Iron Work

13  - Architectural Cast Iron

14  - Carpentry

15  - Millwork

16  - Insulation

17  - Caulking & Waterproofing

18  - Siding & Gutters

19  - Roofing-Membrane-EPDM/PVC/CPE/CSPE\*

20  - Roofing-Modified Bitumen /Built-Up/Urethane\*

21  - Roofing-Metal/Tile/Slate/Shingle

22  - Doors/Hardware

23  - Windows

24  - Partitions/Ceilings

25  - Flooring/Tile

26  - Carpeting

27  - Acoustical

28  - Painting

29  - Visual Display Boards

30  - School Furnishings

31  - Prefab Music/Sound/Clean Rooms

32  - Lab furniture/Equipment

33  -Seating/Bleachers

34  - Food Service Equipment

35  - Relocatable Buildings

36  - Prefabricated Buildings

37  - Swimming Pools\*

38  - Storage Tanks\*

39  - Hazardous Material Remediation\*

**Conveying**

40 - Elevators

41  - Escalators and Moving Walks

42  - Lifts

**Plumbing**

43 - Insulation- Plumbing

44  - Underground Water and Utilities

45  - Sewer Piping and Storm Drains

46  - Plumbing Fixtures and Equipment

47  - Food Service Equipment\*

48  - Fire Protection (sprinklers)\*

**HVAC- Mechanical**

49  - Insulation-Mechanical

50  - Oil and Burners

51  - Boilers-New/Repairs

52  - Incinerators

53  - Control Systems\*

54  - Refrigeration

55  - Dust Collectors

**Electrical**

56  - Electrical Power

57  - Transmission and Distribution

58  - Low-Voltage Distribution

59  - Lighting

60  - Communications

61  - Sound and Video

62  - Security/Intrusion Alarms

63  - Fire Alarm / Systems

64  - Energy Management Systems\*

**Environmental**

65  - Asbestos Removal-Treatment\*

66  - Radon Mitigation\*

67  - Hazardous/Contaminated Soil Remediation\*

68  - Lead Paint Abatement\*

69  - Waste Removal-Toxic/Hazardous\*

70  - Microbial Remediation\*

**Underground Storage Tanks**

71  - UST Tank Testing\*

72  - UST New Installation\*

73  - UST Closing/Removal\*

74  - Regulated Storage Tanks –Gas/Diesel\*

75  - UST Corrosion Protection Systems\*

76  - Above Ground Storage Tanks\*

**\* Pre-qualified Prime Contractors may bid on projects involving specialized trades, noted with an asterisk (\*), but**

**must engage a subcontractor qualified in that trade and specially licensed where required.**

**RELEVANT PROJECT EXPERIENCE**

INSTRUCTIONS: List at least three (3) completed relevant projects for each trade classification requested. List the largest projects. List only those projects completed within the last five (5) years and those projects that are the most relevant in scope and complexity to schools or educational facilities. Give details. Attach additional sheets if necessary.

Relevant Classification Code(s): 

Name of Owner: 

Address: 

Telephone No: 

Project Name and Location: 

Owner Contact (Name & Phone): 

Description of work performed: 

Prime or Sub-contractor : 

Architect/Engineer: 

Person in Charge: 

Original Contract Amount (Your portion of the Contract): 

Change Orders: 

Approximate Date Commenced Approximate: 

Date Completed: 

Was Time Extension Necessary? 

Were Any Penalties Imposed? 

Were Liens, Claims or Stop Notices Filed? 

Reference:

Contact Name: 

Phone Number : 

**RELEVANT PROJECT EXPERIENCE**

INSTRUCTIONS: List at least three (3) completed relevant projects for each trade classification requested. List the largest projects. List only those projects completed within the last five (5) years and those projects that are the most relevant in scope and complexity to schools or educational facilities. Give details. Attach additional sheets if necessary.

Relevant Classification Code(s): 

Name of Owner: 

Address: 

Telephone No: 

Project Name and Location: 

Owner Contact (Name & Phone): 

Description of work performed: 

Prime or Sub-contractor : 

Architect/Engineer: 

Person in Charge: 

Original Contract Amount (Your portion of the Contract): 

Change Orders: 

Approximate Date Commenced Approximate: 

Date Completed: 

Was Time Extension Necessary? 

Were Any Penalties Imposed? 

Were Liens, Claims or Stop Notices Filed? 

Reference:

Contact Name: 

Phone Number : 

**RELEVANT PROJECT EXPERIENCE**

INSTRUCTIONS: List at least three (3) completed relevant projects for each trade classification requested. List the largest projects. List only those projects completed within the last five (5) years and those projects that are the most relevant in scope and complexity to schools or educational facilities. Give details. Attach additional sheets if necessary.

Relevant Classification Code(s): 

Name of Owner: 

Address: 

Telephone No: 

Project Name and Location: 

Owner Contact (Name & Phone): 

Description of work performed: 

Prime or Sub-contractor : 

Architect/Engineer: 

Person in Charge: 

Original Contract Amount (Your portion of the Contract): 

Change Orders: 

Approximate Date Commenced Approximate: 

Date Completed: 

Was Time Extension Necessary? 

Were Any Penalties Imposed? 

Were Liens, Claims or Stop Notices Filed? 

Reference:

Contact Name: 

Phone Number : 

**BONDING CAPACITY**

Bonding Company Name: 

Bonding Companies Best Rating: 

Bonding Agent: 

Agent Contact: 

Address: 

Telephone: 

Fax: 

E-mail: 

Total (Aggregate) Bonding Capacity: 

Single Project Bond Limit: 

Work Currently Bonded: 

1. Has any commercial surety ever refused to furnish a performance or payment bond for your firm? If yes, please explain.



2. Has a client, owner or agent to the owner ever been required to "call" a bond or has had need to terminate a bond or has made or filed a claim against a bond? — If yes, please explain.



**To be signed by Bonding Company**

 (Signature)

 (Title)

 (Print Name)

 (Date)

Sworn before me this day of , 2016

 (Signature)

State of 

Notary Public Registration No.  *Affix Stamp Here*

**SCHOOL DISTRICT OF PHILADELPHIA PARTNERSHIP AGREEMENT WITH PHILADELPHIA BUILDING TRADES**

 (CONTRACTOR) hereby acknowledges and agrees, that as a condition of Prequalification as a PRIME CONSTRUCTION CONTRACTOR, that it will become a signatory to the Partnership Agreement between the School District of Philadelphia (“School District”) and the Philadelphia Building and Construction Trades Council (“Philadelphia Building Trades Council”) and that it will accept and be bound by and comply with all the goals, terms and conditions contained in the Partnership Agreement between the School District and the Philadelphia Building Trades Council and any amendments hereto.

The applicant and signee agrees to be bound by and comply with the local collective bargaining agreements of the crafts utilized by signee in the performance of its contracted work with the School District of Philadelphia.

It is expressly understood and agreed that any Prequalified Prime Construction Contractor who does not agree to become a signatory to the School District’s Partnership Agreement with the Philadelphia Building Trades Council will not be awarded a School District capital construction contract, and, at the sole discretion of the School District, may be disqualified from submitting a Bid Proposal for a School District capital construction contract.

 (Signature)

 (Print Name)

 (Date)

Sworn before me this day of , 2016

 (Signature)

State of 

Notary Public Registration No.  *Affix Stamp Here*

**FINANCIAL STATEMENTS**

Please include your firm’s most current financial statement, preferably prepared by CPA.

Did you attach your Firm’s Financial Statement s? Check the following box

No  Yes

**CERTIFICATION**

I ,

(Title) of

(Contractor) 

being duly sworn, depose and state on behalf of the above named Contractor that the provided within this Prime Contractor Prequalification application is true and correct and understand a materially false statement willfully or fraudulently made in connection with this certification, and/or the failure to conduct appropriate due diligence in verifying the information that is the subject matter of this certification, may result in rendering this entity non-responsible for the purpose of contract award; and a materially false statement willfully or fraudulently made in connection with this certification may subject the person making the false statement to the penalties prescribed by law.

 (Signature)

 (Print Name)

 (Date)

Sworn before me this day of , 2016

 (Signature)

Notary Public Registration No.  *Affix Stamp Here*

State of 